

OUR TEAM:

Zweli Mahlangu CFP®, GTP™
Managing Director

Nomsa Precious Masilela, BAP(SA)
Financial Manager
B.Tech (Internal Auditing)

Bathabile Thukoane
Wealth Manager & Compliance Officer
B.Com (Corporate Finance & Investments)
Postgraduate Diploma (Financial Planning)

Mpho Seemela
Trustee & Investment Specialist
NFQ 6 (Financial Planning)

Omolemo Sepato
Legal Consultant & Trust Agent
B.Com (Law)

Contact Us



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ZWANO M GROUP

— WEALTH • SECRETARIAL • TRUSTS —

YOUR PARTNER IN SUSTAINABLE WEALTH CREATION

We are committed to providing exceptional
value and service to our clients.

CALL US TODAY

 +27 12 346 1352
 www.zwanom.co.za

Zwano M Wealth is an Authorised Financial Services Provider:49523

ABOUT US:

At Zwano M our goal is simple: Assist our clients in building and preserving intergenerational wealth. Both on a personal and corporate level. By leveraging our financial and fiduciary expertise, we equip our clients with the tools needed to create long-lasting legacies.

OUR STORY:

The company was founded in 2018 by our managing director Mr Zweli Mahlangu when he identified the need for entrepreneurs, professionals and other individuals/entities to optimise their wealth. In wanting to ensure everyone who interacted with him reaches their pinnacle, our company was born.

OUR CORE VALUES:

- Ensure an amazing client experience
- Take ownership and accountability in the work we do
- Master the respective services offered
- Commitment to continuous professional improvement
- Embrace creativity and innovation
- Promote a resourceful and involved team

WHAT DO WE DO?

At Zwano M our operations are split between two divisions:

1. Zwano M Secretarial and Wealth Management (Pty) Ltd T/A Zwano M Wealth

i) Financial Management

- Advise on and implement sound financial management systems
- Bookkeeping (cash-ups to trial balance)
- Preparation of financial statements
- Budget planning
- Management accounts
- Payroll management
- Submission of statutory requirements

ii) Wealth & Investment Planning

- Financial analysis
- Risk profiling
- Drafting records of advice
- Monitor economic forecasts & capital markets
- Implement investment strategies
- Alternative asset management
- Income protection (Disability, Severe Illness and Income Plans)
- Asset protection (Life and Credit Cover)

iii) Tax Filing, Advisory & Planning

- Tax planning and advisory Service
- Completion of tax returns
- Reconciliation of employee returns
- Completion of VAT returns
- Handling of tax queries and disputes

iv) Secretarial Services

- Company registration
- COIDA registration
- CIDB registration
- NHBRC registration
- Advise on and implementing of MOI's
- Advise on and implementing of shareholder agreements
- Drafting contracts

2. ZMM Trusts (Pty) Ltd T/A Zwano M Trust

i) Fiduciary services

- Wills (drafting and safekeeping)
- Trusts (registration and administration)
- Late estate administration
- Asset restructuring
- Succession planning (intergenerational wealth planning)

WHO DO WE DO THIS FOR?

Entrepreneurs
Professionals
Corporates
High Net Worth Individuals